

West Orange Cove Consolidated Independent School District

Debt Transparency Information

June 30, 2023

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	Yes	\$ 6,075,000	06/30/2023	\$ 6,075,000	\$ 1,424,588	\$ 7,499,588	02/15/2028
U/L Tax Ref Bds Ser 2016	Yes	9,065,000	06/30/2023	6,835,000	1,596,175	8,431,175	02/15/2038
U/L Tax Ref Bds Ser 2017	Yes	9,384,998	06/30/2023	8,660,000	2,610,600	11,270,600	02/15/2036
U/L Tax Ref Bds Ser 2018	Yes	19,435,000	06/30/2023	14,490,000	3,808,900	18,298,900	02/15/2038
U/L Tax Sch Bldg Bds Ser 2019	Yes	15,855,000	06/30/2023	13,590,000	5,781,075	19,371,075	02/15/2044
U/L Tax Sch Bldg Bds Ser 2020	Yes	9,490,000	06/30/2023	8,990,000	2,578,163	11,568,163	02/15/2045
		<u>\$ 69,304,998</u>		<u>\$ 58,640,000</u>	<u>\$ 17,799,500</u>	<u>\$ 76,439,500</u>	

General Obligation Bond Ratings:

Bond Title	Moodys Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	NR	A1	NR	NR
U/L Tax Ref Bds Ser 2016	NR	A1	NR	NR
U/L Tax Ref Bds Ser 2017	NR	A1	NR	NR
U/L Tax Ref Bds Ser 2018	NR	A1	NR	NR
U/L Tax Sch Bldg Bds Ser 2019	NR	A1	NR	NR
U/L Tax Sch Bldg Bds Ser 2020	NR	A1	NR	NR

Stated Purpose:

U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	School Buildings
U/L Tax Ref Bds Ser 2016	Refunding for saving
U/L Tax Ref Bds Ser 2017	Refunding for saving
U/L Tax Ref Bds Ser 2018	Refunding for saving
U/L Tax Sch Bldg Bds Ser 2019	School Buildings
U/L Tax Sch Bldg Bds Ser 2020	School Buildings

Proceeds:

	Received	Spent	Unspent
U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	\$ 6,075,000	\$ 6,075,000	\$ -
U/L Tax Ref Bds Ser 2016	9,763,865	9,763,865	-
U/L Tax Ref Bds Ser 2017	9,741,674	9,741,674	-
U/L Tax Ref Bds Ser 2018	21,577,188	21,577,188	-
U/L Tax Sch Bldg Bds Ser 2019	16,050,000	16,050,000	-
U/L Tax Sch Bldg Bds Ser 2020	9,700,000	9,700,000	-

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 69,304,998	\$ 58,640,000	\$ 76,439,500
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 58,640,000	\$ 76,439,500
Total authorized debt secured by Ad Valorem Taxation:	\$ 69,304,998		
Total outstanding Ad Valorem debt obligations:		\$ 58,640,000	\$ 76,439,500
Total authorized Ad Valorem debt per capita:	\$ 3,615		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 3,059	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 3,988
2024 Estimated Population: ^(a)	<u>Population</u>		
	19,169		

^(a) Source: The Texas Municipal Advisory Council of Texas.